

## Supplementary Financial Data for Second Quarter of Fiscal Year Ending March 31, 2025

### 1. Forecasts for Fiscal Year Ending March 31, 2025

(million yen)

	Fiscal year ended March 31, 2023		Fiscal year ended March 31, 2024		Fiscal year ending March 31, 2025				
	1H	Full year	1H	Full year	1H	YoY Ratio	1H forecast	FY forecast (Revised)	FY forecast (Initial)
Order Intake	18,949	40,849	25,128	48,749	26,889	107.0%	27,000	48,500	50,000
AP-related business	8,115	17,614	10,853	18,948	11,078	102.1%	11,000	19,600	20,000
BP-related business	5,102	11,461	6,197	14,323	7,900	127.5%	8,400	12,900	14,000
Environment and conveyor- related business	1,215	2,556	1,738	3,812	1,557	89.6%	1,300	3,740	3,200
Crusher-related business		2,342	1,881	3,403	944	50.2%	1,050	2,160	2,050
Contract-based manufacturing business		2,550	1,739	3,625	2,839	163.3%	2,650	4,390	4,450
Other business	(*)4,515	4,324	2,717	4,634	2,568	94.5%	2,600	5,710	6,300
Net sales	18,760	39,665	16,982	44,097	22,634	133.3%	23,000	48,000	48,000
AP-related business	8,652	17,341	7,114	17,938	8,979	126.2%	10,200	18,200	20,000
BP-related business	5,314	11,111	5,049	11,907	6,142	121.6%	6,000	13,700	12,500
Environment and conveyor- related business	1,222	2,888	1,450	3,309	1,433	98.8%	1,400	3,200	3,200
Crusher-related business	1,005	2,217	1,078	3,198	1,313	121.9%	1,400	2,820	2,500
Contract-based manufacturing business	842	2,216	369	3,072	2,593	701.8%	2,200	4,640	4,500
Other business	1,724	3,891	1,919	4,670	2,171	113.1%	1,800	5,440	5,300
Operating income	399	1,028	269	1,968	1,280	475.8%	1,300	2,700	2,600
AP-related business	132	49	29	331	498	1,706.8%	700	970	1,200
BP-related business	505	1,017	504	1,341	748	148.2%	700	1,720	1,450
Environment and conveyor- related business	236	522	332	793	326	98.1%	220	600	450
Crusher-related business	47	175	56	274	96	171.1%	80	110	100
Contract-based manufacturing business	21	156	(32)	270	369	—	350	510	450
Other business	184	711	191	769	226	118.1%	250	750	950
Corporate expenses	(727)	(1,605)	(812)	(1,811)	(985)	—	(1,000)	(1,960)	(2,000)

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.

(\*) The total for the Crusher-related business, Contract-based manufacturing business, and Other business.

### 2. Analysis of Ordinary Income Change in First Quarter of Fiscal Year Ending March 31, 2025

(million yen)

	1H of FY ended March 31, 2023	1H of FY ended March 31, 2023	1H of FY ended March 31, 2023
Ordinary income of last fiscal year	1,105	548	455
Impact of change in net sales	-65	-466	+1,684
Impact of change in cost-of-sales ratio	-23	+604	-65
Impact of change in SG&A expenses	-481	-267	-607
Impact of foreign exchange gains/losses	+77	+14	-16
Impact of change in non-operating income/expenses	-65	+23	+18
Ordinary income	548	455	1,468

### 3. Order Backlog

(million yen)

Segment	Trend in Order Backlog		
	1H of FY ended March 31, 2023	1H of FY ended March 31, 2023	1H of FY ended March 31, 2023
AP-related business	7,188	11,666	11,073
BP-related business	5,544	7,456	10,313
Environment and conveyor- related business	606	570	903
Crusher-related business	690	1,561	593
Contract-based manufacturing business	1,621	3,194	2,621
Other	1,009	1,539	1,119
Total	16,660	25,986	26,626